

ASX ANNOUNCEMENT

Lamboo Resources is an Australian exploration company focusing on substantial flake graphite assets located in the East Kimberley



Lamboo Resources Limited

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ASX: LMB

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Capital Raising Closed

The Directors of Lamboo Resources (ASX:LMB) are pleased to advise that the recently announced capital raising has successfully closed.

\$1,000,000 has been raised by the placement of shares at \$0.06 (6 cents). Participants in the placement will receive one free attaching option for every two shares they receive.

The options will be exercisable at \$0.15 on or before the 15th of August 2015. Shareholder approval will be required for the issue of the options.

The capital raising was lead managed by Novus Capital Limited.

Commenting on the capital raising, Managing Director Richard Trevillion stated "This is a terrific outcome for Lamboo Resources, raising money in a difficult market at a premium to the current market price. We are pleased that a large portion of the capital raised was placed with several strategic cornerstone investors and funds. This is a strong vindication of the quality of our flake graphite projects in Australia and South Korea with the funds to be used to accelerate their development".

For and on behalf of the Board
Paul Marshall
Company Secretary