



**ASX ANNOUNCEMENT**

15 June 2015

LAMBOO RESOURCES Limited

ABN 27 099 098 192

ASX: LMB

**CORPORATE OFFICE**

Level 6, 344 Queen Street  
Brisbane QLD 4000

**OPERATIONS OFFICE**

Unit 2, 7 Packard Street  
Joondalup WA 6027  
Telephone: +61 8 9301 1047

**CONTACT**

Tony Cormack  
Chief Executive Officer /  
Head of Operations  
tony@lambooresources.com  
0427 349 451

Ken Banks  
Investor Relations  
kbanks@bigpond.net.au  
0402 07 9 999

**CAPITAL RAISING UPDATE**

Lambooo Resources Limited ("Lambooo") is pleased to announce that it has strong interest in the placements of 20 million ordinary shares at \$0.06 each with existing Lambooo Resources sophisticated investors to raise a total of \$1.2 million.

The placement price of 6 cents per shares was determined by Directors after having regard to the 15 day VWAP of 7.5 cents and 30 day VWAP of 7.6 cents, thus representing a 20% discount. The placement was fully underwritten by Investorlink Securities Limited for an underwriting fee on normal commercial terms.

Allotment of the shares is expected to be completed during this week.

In addition to the placement, Lambooo anticipates undertaking a pro-rata issue to existing shareholders in the next few weeks.

The funds raised from the placement will be used to fund drilling on the McIntosh Flake Graphite Project, repay convertible note and for working capital.

The Chairman of Lambooo Resources, Mr Neville Miles, commented: *"The Board is very pleased to have a cornerstone investor underwrite the placement. We are also looking forward to offering all of our shareholders a pro-rata issue in the coming weeks. It is very exciting times for the company as we begin our drill program based on the very promising VTEM results we received earlier this year"*.

This announcement ends the Trading Halt requested by the Company on 11 June 2015.

**Tony Cormack**  
CEO / Head of Operations