



ASX ANNOUNCEMENT

26 September, 2017

MD PRESENTATION TO GENERAL MEETING OF SHAREHOLDERS
“EXPLORATION UPDATE: VITAL PILLAR TO MARKETING STRATEGY”

Hexagon Resources Limited (**Hexagon** or the **Company**) is pleased to provide a copy of the presentation that Mike Rosenstreich, Hexagon’s Managing Director will be giving at the General Meeting of Shareholders being held in Perth today.

The presentation provides preliminary findings from the recently completed 2017 McIntosh Exploration Program within the context of the Company’s broader graphite marketing strategy.

For further information, please contact:

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About Graphite

Graphite is a key component in the anode of lithium-ion batteries; indeed, most batteries contain significantly more graphite than lithium (in the cathode). Traditional graphite demand has been driven largely by the steel industry and dominated by production from China. Current modest demand of 7% of graphite for batteries is expected to increase dramatically driven by unprecedented interest in energy storage for electric cars, scooters and renewable energy. Demand for Expandable Graphite for use in tech-applications, electromagnetic shielding and fire retardants is also experiencing a strong surge in demand.

About Hexagon Resources Ltd

Hexagon is ideally placed to take advantage of these favourable economics developing its large scale McIntosh Project in a stable political environment to meet this rising demand.

Hexagon Resources Ltd (**ASX: HXG**) is an Australian listed mineral development company seeking to produce a high purity graphite for use in lithium ion batteries and other high-tech applications from its McIntosh Flake Graphite Project located in northern Western Australia.

A Prefeasibility Study was completed in May 2017 which confirmed the technical and financial viability of the McIntosh Project and provides a significant step to the commercialisation of the project. The McIntosh Project is located close to roads, infrastructure and a suitable port “facing” the expanding



technology manufacturing markets in SE Asia. Located in the stable geopolitical environment of Australia and underpinned by large scale resource potential – this project offers customers long-term stable supply of essential raw materials in batteries and other high-tech applications.

Competent Person

The information within this report that relates to exploration results, Exploration Target Estimates, geological data and Mineral Resources at the McIntosh Project is based on information compiled by Mr Shane Tomlinson and Mr Mike Rosenstreich who are both employees of the Company. Mr Rosenstreich is a Fellow of The Australasian Institute of Mining and Metallurgy and Mr Tomlinson is a Member of the Australian Institute of Geoscientists. They both, individually have sufficient experience relevant to the styles of mineralisation and types of deposits under consideration and to the activities currently being undertaken to qualify as a Competent Person(s) as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves and they consent to the inclusion of this information in the form and context in which it appears in this report.