



ASX ANNOUNCEMENT

3 January 2017

UNLISTED OPTIONS HAVE EXPIRED

Hexagon Resources Limited (ASX: HXG) advises that 3,000,000 unlisted options exercisable at 8 cents each have expired on 31 December 2016. The options expired without having satisfied the vesting conditions attached to the options.

Following the expiry of these options, the Company now has on issue the following securities:

- 245,804,247 Fully Paid Ordinary Shares
- 3,000,000 Unlisted Options exercisable at 16.162 cents each expiring 3/3/2018
- 4,693,750 Unlisted Options exercisable at 12 cents each expiring on 30/9/2017
- 300,000 Unlisted Options exercisable at 8 cents each expiring on 11/11/2017
- 5,000,000 Unlisted Options exercisable at 13.3 cents each expiring on 30/6/2018, subject to vesting conditions
- 2,250,000 Unlisted Options exercisable at 13.3 cents each expiring on 30/6/2018, subject to vesting conditions
- 2,000,000 Unlisted Options exercisable at 28 cents each expiring on 16/12/2019
- 2,000,000 Unlisted Options exercisable at 40 cents each expiring on 16/12/2019
- 2,000,000 Unlisted Options exercisable at 50 cents each expiring on 16/12/2019

Yours faithfully

Leni Stanley
Company Secretary