



ASX ANNOUNCEMENT

1 February 2016

RELEASE OF COMPANY RESEARCH REPORT BY BREAKAWAY RESEARCH

Hexagon Resources Limited (ASX: HXG) is pleased to announce the release of a 'Company Update' Research Report commissioned by the company and completed by Breakaway Research.

To view a copy of the report, please visit our website at www.hexagonresources.com.

Breakaway Research is an independent research company. It is a member of Breakaway Investment Group – an Australian financial services company that specialises in the resource sector providing funds management, equity research and corporate advisory services.

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Competent Persons Statement

The information in this report relating Exploration Target Estimates, Exploration Drilling, Assay Results and Geological Data at the McIntosh Project is based on information previously compiled and / or reviewed by Mr. Tony Cormack, Member of the Australasian Institute of Mining and Metallurgy and a full-time employee of Hexagon Resources Limited. Mr. Cormack has sufficient experience which is relevant to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Cormack consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.