



## LAMBOO Resources Limited

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7 July 2015

### Non-Renounceable Rights Issue – Letter to Eligible Shareholders

The attached letter has today been dispatched to all Lamboo Resources Limited shareholders.



For and on behalf of the Board  
Brent van Staden  
Joint Company Secretary  
Phone: (07) 3002 8767  
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Dear Shareholder,

## **LAMBOO LIMITED – PRO RATA NON-RENOUNCEABLE ENTITLEMENT ISSUE**

### **The Rights Issue**

On 7 July 2015, Lamboo Resources Limited (**Lamboo** or **Company**) announced a capital raising by a 1 for 5 pro rata non-renounceable rights issue to Shareholders at 6 cents per share, to raise approximately \$2,054,540 before issue costs (**Offer**).

The funds raised, together with Lamboo's existing cash reserves, will be utilised for progressing drilling at the Company's McIntosh Project, working capital and work on its other projects.

The Rights Issue is not underwritten.

### **Information in Prospectus**

The Offer is fully explained in the Prospectus (**Prospectus**), which has been lodged with ASIC and released on to the ASX announcements platform. A copy of the Prospectus is available on the ASX website and also on the Company's website [www.lambooresources.com.au](http://www.lambooresources.com.au) or from [www.ASX.com.au](http://www.ASX.com.au).

Further, the Company has released an updated form 3B on ASX, containing detailed information to which Shareholders are referred.

### **New Shares to be issued pursuant to the Rights Issue**

A maximum of 34,242,337 New Shares will be issued under the Offer. If all the holders of options and performance rights in the Company (which are able to be exercised) exercise those options or performance rights prior to the record date of 13 July 2015, an additional 4,527,567 New Shares will be issued and an additional \$271,654 *will be raised*.

The New Shares issued under the Offer will be fully paid ordinary shares ranking equally in all respects with fully paid ordinary shares in the Company already on issue.

All fractional entitlements under the Rights Issue will be rounded up to the nearest whole number.

The Company has applied for quotation of New Shares to be issued pursuant to the Offer, on ASX.

### **Non renounceable**

The Offer is non-renounceable, meaning that entitlements cannot be sold or otherwise transferred.

## Eligible Shareholders

The Rights Issue is for all Lamboo Shareholders on record as at 7pm (AEST) on 13 July 2015 (**Record Date**) with registered addresses in Australia, New Zealand, Hong Kong or Singapore. The Company has determined it is unreasonable to make offers to Shareholders other than those with registered addresses in those jurisdictions on the Record Date, having regard to the number of Shareholders outside those jurisdictions, the number and value of the New Shares that would be offered and the cost of complying with legal and regulatory requirements outside those jurisdictions.

## Capital Structure

The capital structure of the Company, on completion of the Offer, will be as follows:

Shares	Number
Balance at the date of this letter	171,211,687
To be issued pursuant to the Offer*	34,242,337
<b>Total Shares on issue at close of the Offer</b>	<b>205,454,024</b>

\***Note:** The table Assumes full subscription under the Offer.

Options	Number
Balance at the date of this letter*	12,637,835
<b>Total options on issue at close of the Offer</b>	<b>12,637,835</b>

\*Note: Options comprise:

4,387,835 Unlisted Options exercisable at 15 cents expiring on 15 August 2015

3,000,000 Unlisted Options exercisable at 16.162 cents expiring on 3 March 2018

5,250,000 Unlisted Options exercisable at 20 cents expiring on 30 June 2016

Performance Rights*	Number
Balance at the date of this Prospectus	10,000,000*
<b>Total Performance Rights on issue at close of the Offer</b>	<b>10,000,000</b>

\* These Performance Rights have vested.

## Indicative Timetable

The indicative timetable for the Offer is as follows:

Event	Date
Announcement of Offer and application for quotation of New Shares Prospectus lodged with ASIC and ASX Letter to Option holders about the Offer Letter to Shareholders containing the information required by Appendix 3B.	Tuesday 7 July 2015
Ex date	Thursday 9 July 2015
Record date to identify Eligible Shareholders entitled to participate in the Offer	Monday 13 July 2015
Prospectus and personalised Entitlement and Acceptance forms sent to Eligible Shareholders	Thursday 16 July 2015
Closing Date	Monday 27 July 2015

Event	Date
Securities quoted on a deferred settlement basis.	Tuesday 28 July 2015
ASX notified of Shortfall	Thursday 30 July 2015
Issue date and despatch of holding statements Deferred settlement trading ends.	Monday 3 August 2015
Trading in New Shares commences	Thursday 6 August 2015

The timetable is indicative only and subject to change. Subject to the ASX Listing Rules, the Directors of Lamboo reserve the right to vary these dates, including the Closing Date, without prior notice.

### Contact

Please contact Mr Brent van Staden on +61 7 3002-8767 if you have any queries regarding the Rights Issue or your eligibility to participate in the rights issue.



For and on behalf of the Board  
Brent van Staden  
Joint Company Secretary