

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Lambo Resources Limited

ACN/ARSN 099 098 192

#### 1. Details of substantial holder (1)

Name **Och-Ziff Holding Corporation and Och-Ziff Capital Management Group LLC on behalf of themselves, OZ Management LP, OZ Management II LP and their controlled entities OZ Asia Master Fund, Ltd., OZ Enhanced Master Fund, Ltd., Gordel Capital Limited, OZ ELS Master Fund, Ltd., OZ Master Fund, Ltd., OZ Eureka Fund, L.P., OZEA, L.P., Goldman Sachs Profit Sharing Master Trust, OZ Global Special Investments Master Fund, L.P., OZEK Holdings, L.P., OZEA Holdings, L.P., OZC Global Equities Master Fund, L.P. and OZ Global Equity Opportunities Master Fund, Ltd..**

ACN/ARSN (if applicable) **Not applicable**

There was a change in the interests of the substantial holder on 30/03/2015

The previous notice was given to the company on 19/08/2014

The previous notice was dated 19/08/2014

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	18,066,004	13.31%	17,584,968	11.77%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person entitled to be the registered holder	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
30-Mar-2015	OZ Asia Master Fund, Ltd.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Asia Master Fund, Ltd.	Sale of Fully Paid Ordinary Shares	A\$63,370.97	Fully Paid Ordinary Shares	481,036
30-Mar-2015		The persons named in Item 1	As a result of an issue of 10,000,000 fully paid ordinary shares on 30 March 2015, the voting power of the persons in Item 1 has decreased, which has resulted in a notifiable change in substantial holding.	N/A	Fully Paid Ordinary Shares	17,584,968

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Och-Ziff Holding Corporation	HSBC Custody Nominees (Australia) Limited, National Australia Bank Limited, JP Morgan Chase, Merrill Lynch Australia Nominees	OZ Asia Master Fund, Ltd., OZ Enhanced Master Fund, Ltd., Gordel Capital Limited, OZ ELS Master Fund, Ltd., OZ Master Fund, Ltd., OZ Eureka Fund, L.P., OZEA, L.P., Goldman Sachs Profit Sharing Master Trust, OZ Global Special Investments Master Fund, L.P., OZEK Holdings, L.P., OZEA Holdings, L.P., OZC Global Equities Master Fund, L.P. and OZ Global Equity Opportunities Master Fund, Ltd.	The holder of the relevant interest has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	17,584,968 ordinary shares	17,584,968 ordinary shares
Och-Ziff Capital Management Group LLC	HSBC Custody Nominees (Australia) Limited, National Australia Bank Limited, JP Morgan Chase, Merrill Lynch Australia Nominees	OZ Asia Master Fund, Ltd., OZ Enhanced Master Fund, Ltd., Gordel Capital Limited, OZ ELS Master Fund, Ltd., OZ Master Fund, Ltd., OZ Eureka Fund, L.P., OZEA, L.P., Goldman Sachs Profit Sharing Master Trust, OZ Global Special Investments Master Fund, L.P., OZEK Holdings, L.P., OZEA Holdings, L.P., OZC Global Equities Master Fund, L.P. and OZ Global Equity Opportunities Master Fund, Ltd.	The holder of the relevant interest has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	17,584,968 ordinary shares	17,584,968 ordinary shares
OZ Management LP	HSBC Custody Nominees (Australia) Limited, National Australia Bank Limited, JP Morgan Chase, Merrill Lynch Australia Nominees	OZ Asia Master Fund, Ltd., OZ Enhanced Master Fund, Ltd., Gordel Capital Limited, OZ ELS Master Fund, Ltd., OZ Master Fund, Ltd., OZ Eureka Fund, L.P., OZEA, L.P., Goldman Sachs Profit Sharing Master Trust, OZ Global Special Investments Master Fund, L.P., OZEK Holdings, L.P., OZEA Holdings, L.P., OZC Global Equities Master Fund, L.P. and OZ Global Equity Opportunities Master Fund, Ltd.	The holder of the relevant interest has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	17,584,968 ordinary shares	17,584,968 ordinary shares
OZ Management II LP	HSBC Custody Nominees (Australia) Limited, National Australia Bank Limited, Merrill Lynch Australia Nominees	OZ ELS Master Fund, Ltd., OZ Eureka Fund, L.P., Goldman Sachs Profit Sharing Master Trust, and OZEA, L.P.	OZ Management II LP has a relevant interest in the holdings by virtue of section 608(3)(b) of the Corporations Act	350,657 ordinary shares	350,657 ordinary shares

OZ ELS Master Fund, Ltd.	National Australia Bank Limited, HSBC Custody Nominees (Australia) Limited	OZ ELS Master Fund, Ltd.	As legal owner of the interest, OZ ELS Master Fund, Ltd. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	13,690 ordinary shares	13,690 ordinary shares
OZ Asia Master Fund, Ltd.	National Australia Bank Limited	OZ Asia Master Fund, Ltd.	As legal owner of the interest, OZ Asia Master Fund, Ltd. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	4,329,325 ordinary shares	4,329,325 ordinary shares
OZ Eureka Fund, L.P.	National Australia Bank Limited	OZ Eureka Fund, L.P.	As legal owner of the interest, OZ Eureka Fund, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	133,410 ordinary shares	133,410 ordinary shares
Gordel Capital Limited	National Australia Bank Limited	Gordel Capital Limited	As legal owner of the interest, Gordel Capital Limited has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	190,571 ordinary shares	190,571 ordinary shares
Goldman Sachs Profit Sharing Master Trust	HSBC Custody Nominees (Australia) Limited	Goldman Sachs Profit Sharing Master Trust	As legal owner of the interest, Goldman Sachs Profit Sharing Master Trust has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	183,140 ordinary shares	183,140 ordinary shares
OZ Master Fund, Ltd.	National Australia Bank Limited, HSBC Custody Nominees (Australia) Limited	OZ Master Fund, Ltd.	As legal owner of the interest, OZ Master Fund, Ltd. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	11,524,080 ordinary shares	11,524,080 ordinary shares
OZ Global Special Investments Master Fund, L.P.	HSBC Custody Nominees (Australia) Limited	OZ Global Special Investments Master Fund, L.P.	As legal owner of the interest, OZ Global Special Investments Master Fund, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	83,761 ordinary shares	83,761 ordinary shares
OZ Enhanced Master Fund, Ltd.	JP Morgan Chase, HSBC Custody Nominees (Australia) Limited	OZ Enhanced Master Fund, Ltd.	As legal owner of the interest, OZ Enhanced Master Fund, Ltd. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	717,570 ordinary shares	717,570 ordinary shares
OZEA, L.P.	Merrill Lynch Australia Nominees	OZEA, L.P.	As legal owner of the interest, OZEA, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	20,417 ordinary shares	20,417 ordinary shares
OZEA Holdings, L.P.	HSBC Custody Nominees (Australia) Limited	OZEA Holdings, L.P.	As legal owner of the interest, OZEA Holdings, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	299,852 ordinary shares	299,852 ordinary shares
OZC Global Equities Master Fund, L.P.	HSBC Custody Nominees (Australia) Limited	OZC Global Equities Master Fund, L.P.	As legal owner of the interest, OZC Global Equities Master Fund, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	15,699 ordinary shares	15,699 ordinary shares
OZ Global Equity Opportunities Master Fund, Ltd.	HSBC Custody Nominees (Australia) Limited	OZ Global Equity Opportunities Master Fund, Ltd.	As legal owner of the interest, OZ Global Equity Opportunities Master Fund, Ltd. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	5,484 ordinary shares	5,484 ordinary shares
OZEK Holdings, L.P.	HSBC Custody Nominees (Australia) Limited	OZEK Holdings, L.P.	As legal owner of the interest, OZEK Holdings, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	67,969 ordinary shares	67,969 ordinary shares

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Och-Ziff Holding Corporation	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Och-Ziff Capital Management Group LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Oz Management LP	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Oz Management II LP	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZ ELS Master Fund, Ltd.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Asia Master Fund, Ltd.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Eureka Fund, L.P.	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Gordel Capital Limited	c/o Trident Trust Company (BVI) Ltd., Trident Chambers, Wickhams Cay, Road Town, Tortola, British Virgin Islands.
Goldman Sachs Profit Sharing Master Trust	c/o Committee for the 401(k) plan, 30 Hudson Street, Jersey City, NJ 07302, USA
OZ Master Fund, Ltd.	c/o State Street(Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Enhanced Master Fund, Ltd.	c/o State Street(Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Global Special Investments Master Fund, L.P.	c/o State Street(Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZEA, L.P.	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZEA Holdings, L.P.	PO Box 1093, Queensfate House, Grand Cayman, KY1-1102, Cayman Islands
OZC Global Equities Master Fund, L.P.	c/o State Street(Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Global Equity Opportunities Master Fund, Ltd.	c/o State Street(Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZEK Holdings, L.P.	PO Box 1093, Queensfate House, Grand Cayman, KY1-1102, Cayman Islands

**Signature**

print name Jool M. Frank

Capacity Chief Financial Officer

sign here

date 11/4/2015

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
- any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.